



2022 BMI Track 3 Agenda

Class Leader Jeffrey West, MBA, CPA

Salt Lake Community College (ret.)

Sunday, July 31

4:00 pm - 7:00 pm

Main Lobby, Upper Level
University Center (UCEN)

Registration

5:30 pm - 6:30 pm

Corwin East/West

First-Time Attendee Orientation

(for participants who have not previously attended BMI)

6:30 pm - 8:30 pm

Lagoon Plaza

Connections, Conversations & Chow

Welcome Buffet Dinner

Monday, August 1

8:30 am - 9:45 am

Lotte Lehmann Concert Hall

General Session for Track 1-4

Welcome to BMI

Pamela Hemann, CAE

Institute Director

Western Association of College & University Business Officers

Greetings from WACUBO President

Brad Baca

President

Western Colorado University

Leadership That Inspires

Mark Saine

Managing Director, Client Leadership Solutions

TIAA

9:45 am - 10:15 am

Loma Pelona Patio

Break

10:15 am - 12:00 N

Loma Pelona 1108

Intro to Case Study Format & Learning Leadership Lessons

Jeffrey West, MPA, CPA, Class Leader &

Case Study Facilitator

Vice President, Finance & Administration, CFO (ret.)

University of Utah (ret.)

Yolanda Anglin, Case Study Facilitator
Director, Budget & Planning
California State University, Monterey Bay

Kendra Yoshimoto, CPA, Case Study Facilitator
Director, Fiscal & Audit Services
University of Washington, Bothell

12:00 pm - 1:30 pm
Carrillo Dining Commons

Lunch

1:30 pm - 3:15 pm
Loma Pelona 1108

Biscuit Bites-Leadership Lessons from Ted Lasso

Diane M. Fennig, Ph.D.
Senior Consultant
Gallagher Executive Search & Leadership Advisors

3:15 pm - 3:30 pm
Lagoon Plaza

Break

3:30 pm - 4:30 pm

Case Study Small Groups

*CHECK THE TRACK 3 SMALL GROUP HANDOUT
FOR YOUR GROUP PLACEMENT. PARTICIPANTS WILL REMAIN IN THE
SAME GROUP AND LOCATION WITH THE SAME FACILITATOR FOR ALL
SMALL GROUP CASE STUDY DISCUSSIONS*

Group A in Loma Pelona 1108 - West
Group B in DeAnza 1014 - Anglin
Group C in DeAnza 1018 - Yoshimoto

4:30 pm - 5:45 pm

Break

5:45 pm - 7:45 pm
Goleta Beach Park

Seaside Event

Monday evening beach barbecue: Goleta Beach is within walking distance of campus (20-30 minutes). If you wish to call Uber, the pick-up location is Manzanita Loop.

Tuesday, August 2

8:30 am - 10:00 am

Case Study Small Groups

Group A in Loma Pelona 1108 - West
Group B in DeAnza 1014 - Anglin
Group C in DeAnza 1018 - Yoshimoto

10:00 am - 10:15 am
Loma Pelona Patio

Break

10:15 am - 12:00 pm
Loma Pelona 1108

Managing Conflict in the “New” Workplace

Thomas McDonald, MPA, SHRM-SCP
Chief of Staff, Office of Business Affairs
The University of Arizona

Helena Rodrigues, Ph.D., SHRM-SCP
Vice President & Chief Human Resources Officer
The University of Arizona

12:00 pm - 1:30 pm
Carrillo Dining Commons

Lunch

1:30 pm – 3:00 pm
Loma Pelona 1108

Partner Your Strengths

Katy Rees and Jennifer Williams, Co-Founders
The Culture People
California State University, San Marcos (ret.)

3:15 pm

Free Afternoon & Evening

Wednesday, August 3

8:30 am – 10:00 am

Case Study Small Groups

Group A in Loma Pelona 1108 - West
Group B in DeAnza 1014 - Anglin
Group C in DeAnza 1018 - Yoshimoto

10:00 am – 10:15 am
Loma Pelona Patio

Break

10:15 am - 12:00 pm

Case Study Small Groups

Group A in Loma Pelona 1108 - West
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12:00 pm - 1:30 pm
Lagoon Plaza

All-Track Box Luncheon

1:30 pm - 1:45 pm

Break & Transfer to Electives

1:45 pm – 3:15 pm

All Track Electives

Corwin West

Next Level Leadership-Communicating with Emotional Intelligence

Sue Anderson, MS, SPHR
University of California, San Diego (ret.)

Harbor, UCEN
Lower Level

Difficult Decisions: Problem Solving in Challenging Times

Jairy C. Hunter, Jr., Ph.D.
President Emeritus
Charleston Southern University

Flying A, UCEN
Upper Level

Current Hot Topics in Risk Management

Miguel Delgado, ARM, ARM-P, AINS
Chief Risk Officer
The University of Arizona

Loma Pelona 1108
Lower Level

Strategic Budgeting

Joyce Lopes
Vice President, Business & Financial Affairs
Western Washington University

Corwin East

Communicating with Difficult People & Influencing Change

Barbara Ginsberg
Partner
Atkinson, Andelson, Loya, Rudd & Roma

Loma Pelona 1100

Strategy & Planning in Today's Environment

Ruth A. Johnston, Ph.D.
Vice Chancellor & Chief COVID-19 Officer
New Mexico State University

3:15 pm – 3:45 pm
Lotte Lehmann Concert Hall Breezeway

Break

3:45 pm – 5:00 pm
Lotte Lehmann Concert Hall

General Session for All Tracks

How Are We Doing?

Pamela Hemann, CAE
Institute Director
Western Association of College & University Business Officers

Innovations Helping Us Meet our Higher Purpose

Rebecca Silbert
Senior Director, Rising Scholars Network
Foundation for California Community Colleges

Paula Lee Swinford, MS, MHS, CHES
Director, Office of Health Promotion Strategy
University of Southern California

5:00 pm – 6:00 pm

Break

6:00 pm – 8:45 pm
Manzanita Village
Las Encinas Quad Lawn

Fiesta Night

Reception & Buffet Dinner with DJ Entertainment
Bring your T-Shirt to exchange at this event!

Thursday, August 4

8:30 am – 10:00 am

Loma Pelona 1108

How to Be Successful Managing a Dual Workforce

Laura Benson

Consultant, Education Support Services

Atkinson, Andelson, Loya, Ruud & Romo

10:00 am – 10:15 am

Loma Pelona Patio

Break

10:15 am - 11:45 am

Loma Pelona 1108

Why Psychological Safety Means More Than Ever

Allison M. Vaillancourt, Ph.D., SPHR

Vice President

Segal

The University of Arizona (ret.)

11:45 am – 12:00 pm

Loma Pelona 1108

Class Farewell

Jeffrey West, MPA, CPA,

Salt Lake Community College (ret.)

Yolanda Anglin

California State University, Monterey Bay

Kendra Yoshimoto, CPA

University of Washington, Bothell