



2022 BMI Track 1 Agenda

Class Leader Diane M. Fennig, Ph.D.
Gallagher Executive Leadership & Leadership Advisors

Sunday, July 31

4:00 pm - 7:00 pm
Main Lobby, Upper Level
University Center (UCEN)

Registration

5:30 pm - 6:30 pm
Corwin East/West

First-Time Attendee Orientation
(for participants who have not previously attended BMI)

6:30 pm - 8:30 pm
Lagoon Plaza

Connections, Conversations & Chow
Welcome Buffet Dinner

Monday, August 1

8:30 am - 9:45 am
Lotte Lehmann Concert Hall

General Session for Track 1-4

Welcome to BMI
Pamela Hemann, CAE
Institute Director
Western Association of College & University Business Officers

Greetings from WACUBO President
Brad Baca
President
Western Colorado University

Leadership That Inspires
Mark Saine
Managing Director, Client Leadership Solutions
TIAA

9:45 am - 10:15 am
Lagoon Plaza

Break

10:15 am - 12:00 pm
Corwin West

Deciphering Financial Statements
Joyce Lopes
Vice President, Business & Financial Affairs
Western Washington University

12:00 pm - 1:30 pm
De La Guerra Dining Commons

Lunch

1:30 pm – 3:15 pm

Corwin West

Question Behind the Question

Debra Hammond

Executive Director, University Student Union
California State University, Northridge

3:15 pm – 3:30 pm

Lagoon Plaza

Break

3:30 pm – 4:30 pm

Corwin West

Peer Learning

Diane M. Fennig, Ph.D.

Senior Consultant

Gallagher Executive Search & Leadership Advisors

4:30 pm – 5:45 pm

Break

5:45 pm – 7:45 pm

Goleta Beach Park

Seaside Event

Monday evening beach barbecue: Goleta Beach is within walking distance of campus (20-30 minutes). If you wish to call Uber, the pick-up location is Manzanita Loop.

Tuesday, August 2

8:30 am – 10:00 am

Corwin West

What Will Be Your Career Story?

Diane M. Fennig, Ph.D.

Senior Consultant

Gallagher Executive Search & Leadership Advisors

10:00 am – 10:15 am

Lagoon Plaza

Break

10:15 am – 12:00 pm

Corwin West

Discover Your Strengths

Katy Rees and Jennifer Williams, Co-Founders

The Culture People

California State University, San Marcos (ret.)

12:00 pm - 1:30 pm

De La Guerra Dining Commons

Lunch

1:30 pm – 3:15 pm

The Art of Informational Interviewing

Carina Celesia Moore, MA

Adjunct Instructor, Master of Arts in Organizational
Innovation & Change Program, University of the Pacific and
formerly Director, Talent Management & Development,
University of California, Davis (ret)

3:15 pm

Free Afternoon & Evening

Wednesday, August 3

8:30 am – 10:00 am

Corwin West

*Harbor, UCEN
Lower Level*

10:00 am – 10:15 am
Lagoon Plaza

10:15 am - 12:00 pm
Corwin West

12:00 pm - 1:30 pm
Lagoon Plaza

1:30 pm - 1:45 pm

1:45 pm – 3:15 pm

Corwin West

*Harbor, UCEN
Lower Level*

*Flying A, UCEN
Upper Level*

Loma Pelona 1108

Wednesday Morning Electives

Financing Our Mission

Joyce Lopes
Vice President, Business & Financial Affairs
Western Washington University

FRISK Model: Effectively Communicating with Employees to Influence Improvement in Substandard Performance or Conduct

Barbara Ginsberg
Partner
Atkinson, Andelson, Loya, Rudd & Roma

Break

Navigating Organizational Politics

Allison Vaillancourt, Ph.D., SPHR
Vice President
Segal
The University of Arizona (ret.)

All-Track Box Luncheon

Break & Transfer to Electives

All Track Electives

Next Level Leadership-Communicating with Emotional Intelligence

Sue Anderson, MS, SPHR
University of California, San Diego (ret.)

Difficult Decisions: Problem Solving in Challenging Times

Jairy C. Hunter, Jr., Ph.D.
President Emeritus
Charleston Southern University

Current Hot Topics in Risk Management

Miguel Delgado, ARM, ARM-P, AINS
Chief Risk Officer
The University of Arizona

Strategic Budgeting

Joyce Lopes
Vice President, Business & Financial Affairs
Western Washington University

Corwin East

Communicating with Difficult People & Influencing Change

Barbara Ginsberg

Partner

Atkinson, Andelson, Loya, Rudd & Roma

Loma Pelona 1100

Strategy & Planning in Today's Environment

Ruth A. Johnston, Ph.D.

Vice Chancellor & Chief COVID-19 Officer

New Mexico State University

3:15 pm – 3:45 pm

Lotte Lehmann Concert Hall Breezeway

Break

3:45 pm – 5:00 pm

Lotte Lehmann Concert Hall

General Session for All Tracks

How Are We Doing?

Pamela Hemann, CAE

Institute Director

Western Association of College & University Business Officers

Innovations Helping Us Meet our Higher Purpose

Rebecca Silbert

Senior Director, Rising Scholars Network

Foundation for California Community Colleges

Paula Lee Swinford, MS, MHS, CHES

Director, Office of Health Promotion Strategy

University of Southern California

5:00 pm – 6:00 pm

Break

6:00 pm – 8:45 pm

Manzanita Village

Las Encinas Quad Lawn

Fiesta Night

Reception & Buffet Dinner with DJ Entertainment

Bring your T-Shirt to exchange at this event!

Thursday, August 4

8:30 am – 10:15 am

Corwin West

Designing Your Next...

Diane M. Fennig, Ph.D.

Senior Consultant

Gallagher Executive Search & Leadership Advisors

10:00 am – 10:15 am

Lagoon Plaza

Break

10:15 am – 11:45 am

Corwin West

The Beginner's Guide to Insurance & Risk in Higher Education

Miguel Delgado, ARM, ARM-P, AINS

Chief Risk Officer

The University of Arizona

11:45 am – 12:00 pm

Corwin West

Class Farewell

Diane M. Fennig, Ph.D.

Senior Consultant

Gallagher Executive Search & Leadership Advisors